

6/15/15

SWS Technologies

SharePoint 2013

Quick Reference Guide

Client Name:

<u>PSnet</u>

Project Name: MBHSR SharePoint 2013



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- To access the MBHSR site you will need the following link: <u>http://mbhsr.stonewallsolutions.com/Pages/Home.aspx</u>
 - 1. First you must enter your login information to access the MBHSR home page.

Authentication Required				
The server http://m requires a username	bhsr.stonewallsolution and password.	ns.com:80		
User Name:				
Password:				
	Const	l en la		

2. After signing in, you will be brought to the MBHSR home page.

	* HOMEL	AND AND AND		Search this site	م
Home	Training	Forms	Policies & Procedures		
	Welcome to	the Metro Bost	on Homeland Security Sha	arePoint portal.	
News Fee	d				
Photo Ad	ir mind?				Post
					1 2
System Acco	unt 4/6/2015 4:45:06	PM			Delete

<u>Home Page</u>

• News Feed Posts (Text):



1. To post a message to the News Feed, click on the text box, type the desired message, then select 'Post'.

News	Feed	
What's o	on your mind?	
Photo	Add Article Vide	Post
		1 2

2. The message will then appear at the top of the News Feed.

What's on your mind?	
	Post
Photo Add Article Video	
Moor Testall 6/10/2015 2:50:24 DM	1 Z
Moss Install 6/10/2015 3:59:24 PM	1 2 Delet
Moss Install 6/10/2015 3:59:24 PM Test.	Delet

To delete this post, select 'Delete.'

- News Feed Posts (Image):
 - 1. To post a photo to the News Feed, select 'Photo.'

	SWS Technologies
1 2259 E	Timeless quality within innovative solutions
News Feed	
What's on your mind?	*
Photo Add Article Video	Post
	1 2

2. An image upload pop up will appear. Choose a file to upload or drag and drop photos in the box on the left. Then select 'Post.'

	Metro Boston Homeland Security Region	×	tal
	Photo upload Choose File nd file selected		
	uploaded photo preview		
)]	Confider failitSelect Classified Official Use Only Unclassified Unclassified Vender Allowed		t(O

To set the image 'Confidentiality', select the desired confidentiality level before posting.

To go back to the home page without posting, select 'Cancel.'

3. The image will appear at the top of the News Feed.



To delete this post, select 'Delete.'

- News Feed Posts (Article):
 - 1. To post an article to the News Feed, select 'Add Article.'



2. A URL upload pop up will appear. Input the desired URL and select 'Post.'



To set the article 'Confidentiality', set the desired confidentiality level before posting.

To go back to the home page without posting, select 'Cancel.'

3. The article will appear at the top of the News Feed.



To delete the post, select 'Delete.'



- News Feed Posts (Video):
 - 1. To post a video to the News Feed, select 'Video.'

News	Feed		
What's c	n your mind?		
~	0	-	
Photo	Add Article	lideo	Post
			1

2. A video upload pop up will appear. Input the YouTube/Vimeo URL or choose a file to upload, then select 'Post.'

tro Boste	on Homeland Security Reg	on	
Yo	uTube Or Vimeo Url here:		
OF	fidentiality Salast		
Con	-Select-		
Ch	loose video to upload:	Choose File no file selected	
р	ost		

To set the video 'Confidentiality', select the desired confidentiality level before posting. To return to the home page without posting, select 'Cancel.'

3. The video will appear at the top of the News Feed.



To delete this post, select 'Delete.'

- Liking & Commenting on Posts:
 - 1. To like a post on the News Feed, select the 'thumbs up' button below the desired post.





The number of total likes for a post will appear in parentheses next to the 'thumbs up' button

2. To comment on a post on the News Feed, type the desired text into the text box and then select 'Post.'



The number of total comments for a post will appear in parentheses next to 'Comment.'

To view post comments, select 'Comment.'

- Meeting Calendar:
 - 1. The 'Meeting Calendar' is located on the home page under the 'News Feed.' To add an event, hover over the desired date and select '+ Add.'



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Meeting Calendar

🕞 June 2015

SUNDAY	MONDAY	TUESDAY	WEDNESDA	Y THURSDAY	FRIDAY	SATURDAY
31	1	2	<u>3</u> +	4 Add	5	6
7	8	9	10	11	12	13
14	15	16	17	18	19	20
21	22	23	24	25	26	27
28	29	30	1	2	3	4

To change calendar months, use the arrows at the top of the calendar.

2. A pop up will appear. Fill out the necessary meeting information and select 'Save.'

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Metro Boston Homelan	d Security Region	×
EDIT		
Save Cancel Paste	K Cut Image: Copy and the second se	
Title *		
Location		
Start Time *	6/3/2015 (2 PM 🗘 (00 ¢	
End Time *	6/3/2015 3 PM \$ 00 \$	
Description	Click for help about adding basic HTML formatting.	
Category	Specify your own value:	
All Day Event	Make this an all-day activity that doesn't start or end at a specific hour.	
Recurrence	Make this a repeating event.	
Meeting Calendar		

To attach a file to the event, select 'Attach File' before saving. To return to the home page without saving, select 'Cancel.'

3. The event will appear on the 'Meeting Calendar.'

Meeting Calendar						
🕣 June 20	15					
SUNDAY	MONDAY	TUESDAY	WEDNESDAY	THURSDAY	FRIDAY	SATURDAY
31	1	2	3 2:00 pm - 3:00 pr Test	4 n	5	6
7	8	9	10	11	12	13
 Sear 	ch:					



1. The 'Search this site' bar is located at the top of the home page (as well as every page on the site). To search, type key words into the search bar then hit enter.

*****	HOMELA * SECUR	ND TY		Search this site	Q
Home	Training	Forms	Policies & Procedures		
	Welcor	me to the Met	ro Boston Homeland Security	SharePoint portal.	

2. You will be directed to another page with the results of your search.

<u>Training</u>

- Training Courses:
 - 1. The 'Training Courses' web part is located at the top left of the Training page. To view a training course, select the desired training course.

Home	Training	Forms	Policies & Pr	ocedures	
				Welcome	e to the Metro Boston He
Home					
Training C	ourses				
Course Title		Instructor Name	Location	Start Time	End Time
DUI Field Sobrie	ty Testing	Training Admin	Hanover	4/23/2015 4:00 PM	4/23/2015 5:00 PM
Courtroom Survi	val Techniques	Training Admin	Boston	4/15/2015 10:00 AM	4/15/2015 12:00 PM
Street Crimes Se	eminar	Training Admin	Boston	4/9/2015 1:00 PM	4/9/2015 2:00 PM
State-level Train	ing	Training Admin	Boston	4/10/2015 10:00 AM	4/10/2015 11:00 AM
Federal-level Tra	aining	Training Admin	New York City	3/13/2015 4:00 AM	3/13/2015 6:00 AM
Add new iter	n				

A pop up will appear with the course information.

2. To register for a course, select 'Register for course' from the pop up.



Courses : DUI Field Sobriety Testing

A message will appear to complete registration. Select 'Ok.'

Training Course Registration	×
You are not yet registered to attend this training course (Test 2) . Press OK to register. Ok	Cancel

Another message will appear to confirm registration in the course.



3. To unregister for a course, select 'Unregister from Course.'



Courses : DUI Field Sobriety Testing

A message will appear to complete unregistration. Select 'Click here to unregister.'



Another message will appear confirming the unregistration was successful.

4. To add a training course, select '+ Add new item.'

1		S	WS 1	Fechno	logies
Home	Training	Forms	Policies & Pr	ocedures	in innoontioe soint
				Welcome	e to the Metro Bosto
Training Cours	es				
Course Title	65	Instructor Name	Location	Start Time	End Time
OUI Field Sobriety Tes	ting	Training Admin	Hanover	4/23/2015 4:00 PM	4/23/2015 5:00 PM
Courtroom Survival Te	chniques	Training Admin	Boston	4/15/2015 10:00 AM	4/15/2015 12:00 PM
treet Crimes Seminar		Training Admin	Boston	4/9/2015 1:00 PM	4/9/2015 2:00 PM
state-level Training		Training Admin	Boston	4/10/2015 10:00 AM	4/10/2015 11:00 AM
ederal-level Training]	Training Admin	New York City	3/13/2015 4:00 AM	3/13/2015 6:00 AM

An 'Add New Course' pop up will appear. Fill out the necessary information then select 'Save.'

Add N	ew Course			
	EDIT PAGE			
	Save Cancel	Cut Paste	Attach File Actions	
	Course Title	*		
	Course Desc	cription *		
				4
	Instructor N	ame *		
	Location *			
	Total Seats		0	
	Start Time *	4		12 AM 🗘 00 🗘
	End Time *			12 AM 🗘 00 🗘
	Save	Cancel		

To attach a file to the course, select 'Attach File.' To return to the training page without saving, select 'Cancel.'

5. The course will appear at the top of the 'Training Courses' web part.

		SV	VS Techn Timeless quality t	ologies
Training	g Courses			
Course Title	Instructor Name	Location	Start Time	End Time
Test 2	SWS	SWS	6/12/2015 11:00 AM	6/12/2015 12:00 PM

- Announcements:
 - 1. The 'Announcements' web part is located at the top right of the training page. To view an announcement, select the desired announcement.

Welcome to the Metro Boston	n Homeland Sec
Announcements	
Street Crime Seminar Announced by Moss Install	4/6/2015 5:52 PM
Date Change for Federal-level Training Course by Moss Install	4/6/2015 5:51 PM

Add new announcement

The system will bring you to a page with the announcement information. To go back to the training page, select 'Close.'

Home	Training	Forms	Policies & Procedures
Title Body	Street Crime Semin	ar Announced	
Expires			

2. To add an announcement, select 'Add new announcement.'

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Welcome to the Metro Boston Homeland Sec

Announcements	
Street Crime Seminar Announced by Moss Install	4/6/2015 5:52 PM
Date Change for Federal-level Training Course by Moss Install	4/6/2015 5:51 PM
Add new announcement	

An announcement pop up will appear. Fill out the necessary Information then select 'Save.'

Metro Bosto	n Homeland S	Security Regi	ion		
EDIT					
Save	Cancel Paste	Copy Attach File			
Tit	le*				
Boo	ty				
Exp	pires				
				Save	Cancel
Announ	cements				

To return to the training page without saving, select 'Cancel.' The new announcement will appear at the top of the 'Announcements' web part.

Links:

Th.



1. The 'Links' web part is located under the announcements on the training page. To add a link, select 'Add new link.'

Links	
http://www.mbhsr.org	
http://http://www.mass.gov/e	opss/agencies/msp/#.VSMALd5I_G4
🖶 Add new link	

A pop up will appear. Enter the URL and select 'Save.'

EDIT			
Save Cancel	Paste X Cut		
Commit	Clipboard		
URL *	Type the W http:// Type the de	eb address: (Click here to test)	
Notes			

To return to the training page without saving, select 'Cancel.' The new link will appear at the top of the 'Links' web part.

- Training Calendar:
 - 1. The 'Training Calendar' web part is located under the 'Training Courses' on the training page. To view a training course, select the course on the calendar (all events are synced to the calendar when they are added to the 'Training Courses' web part).



Test 2

28	29	30	1	2	3	4

2. A pop up of the course information will appear.

calendar.

Course Title	Test 2
Course Description	test
Instructor	SWS
Location	SWS
Available Seats	0
Start Time	6/12/2015 11:00 AM
End Time	6/12/2015 12:00 PM
Course Materials Unregister for Course	None provided (instructors, upload here)
Training Course I	Registration List
1. 🗆 Moss Install 6	/11/2015

To return to the training calendar, select 'Close.'



<u>Forms</u>

- Forms:
 - 1. To view a form, select the desired form.

Forms				
8 Items foun	id, displaying 1 to 6			Page 1 of 2
			<< First < Prev Ne	ext > Last >>
Type Version	Document Name	Modified By	Modified Date	Action
1.0	New Text Document.txt	Moss Install	06/02/2015 10:57 AM	宣
1.0	classification webparts.xlsx	Moss Install	06/02/2015 10:57 AM	位
2.0	MicrosoftAccountLogin.txt	Moss Install	06/02/2015 10:56 AM	Ť
1.0	MBHSR CommSupportTrailer (MA) SO234707.pdf	Scott Wilder	05/13/2015 04:13 PM	查
■ 1.0	personal-search-request.pdf	Moss Install	04/06/2015 04:37 PM	亩
➡ 1.0	flrb-petition-instruction-letter.pdf	Moss Install	04/06/2015 04:37 PM	面
Add New Do	cument			View All

After selecting the form, it will download to your computer.

2. To add a form, select 'Add New Document.'

Forms	5			
8 Items f	ound, displaying 1 to 6			Page 1 of 2
			<< First < Prev Ne	ext > Last >>
Type Ver	sion Document Name	Modified By	Modified Date	Action
1.0	New Text Document.txt	Moss Install	06/02/2015 10:57 AM	位
1.0	classification webparts.xlsx	Moss Install	06/02/2015 10:57 AM	位
2.0	MicrosoftAccountLogin.txt	Moss Install	06/02/2015 10:56 AM	亩
■ 1.0	MBHSR CommSupportTrailer (MA) SO234707.pdf	Scott Wilder	05/13/2015 04:13 PM	Ť
■ 1.0	personal-search-request.pdf	Moss Install	04/06/2015 04:37 PM	亩
a 1.0	flrb-petition-instruction-letter.pdf	Moss Install	04/06/2015 04:37 PM	前
Add New	Document			View All

A document loader pop up will appear. Choose a file to upload or drag and drop files, then select 'Save.'



To set the 'Confidentiality', select the desired confidentiality level before saving.

To return to the forms page without saving, select 'Close.' The new form will appear at the top of the 'Forms' page.

Policies & Procedures

- Policies:
 - 1. To view a policy, select the desired policy.

Home	Training	Forms	Policies & I	Procedures	
	W	elcome to the	Metro Boston	Homeland Security Share	Point portal.
Home > Policies &	Procedures				
Policies					
1 Items found, o	displaying 1 to 1				Page 1 of 1
Type Version Do	ocument Name		Modified By	Modified Date	Action
🛃 1.0 B/	APERN-Policy and Procee	lure v1.14.2013.pdf	Scott Wilder	05/13/2015 03:31 PM	前
Add New Docum	nent				View All

After selecting the policy, it will download to your computer.

2. To add a policy, select 'Add New Document.'



A document loader pop up will appear. Choose a file to upload or drag and drop files, then select 'Save.'

Document Upload	
Choose File Screen Shot 20133 PM	Drop here
Confidentiali 🗸 -Select-	Drag and drop Documents here
Classified Official Use Only Unclassified Vender Allowed	
	·

To set the 'Confidentiality', select the desired confidentiality level before saving.

To return to the Polices & Procedures page without saving, select 'Close.'

The new policy will appear at the top of the 'Policies' web part.



- Procedures:
 - 1. To view a procedure, select the desired procedure.

Procedures							
7 Iter	ms foun	d, displaying 1 to 6		Page 1 of 2			
				<< First < Prev Ne	xt > Last >>		
Туре	Version	Document Name	Modified By	Modified Date	Action		
-	1.0	MBHSR CommSupportTrailer (MA) SO234707.pdf	Scott Wilder	05/13/2015 03:47 PM	Ť		
-	1.0	MBHSR T-FOG (1).pdf	Scott Wilder	05/13/2015 03:39 PM	Ť		
×	1.0	Regional Radio ID Scheme.xls	Scott Wilder	05/13/2015 03:34 PM	位		
_	1.0	Rule+334.pdf	Moss Install	04/06/2015 04:44 PM	Ť		
•	1.0	Rule+112.pdf	Moss Install	04/06/2015 04:42 PM	谊		
_	1.0	Rule+201.pdf	Moss Install	04/06/2015 04:41 PM	Ì		
Add New Document View							

After selecting the procedure, it will download to your computer.

2. To add a procedure, select 'Add New Document.'

Procedures							
7 Ite	ems found	d, displaying 1 to 6			Page 1 of 2		
				<< First < Prev Ne	ext > Last >>		
Туре	Version	Document Name	Modified By	Modified Date	Action		
•	1.0	MBHSR CommSupportTrailer (MA) SO234707.pdf	Scott Wilder	05/13/2015 03:47 PM	Ĩ		
	1.0	MBHSR T-FOG (1).pdf	Scott Wilder	05/13/2015 03:39 PM	谊		
N	1.0	Regional Radio ID Scheme.xls	Scott Wilder	05/13/2015 03:34 PM	谊		
_	1.0	Rule+334.pdf	Moss Install	04/06/2015 04:44 PM	谊		
_	1.0	Rule+112.pdf	Moss Install	04/06/2015 04:42 PM	谊		
-	1.0	Rule+201.pdf	Moss Install	04/06/2015 04:41 PM	谊		
Add	New Doc	ument			View All		

A document loader pop up will appear. Choose a file to upload or drag and drop files, then select 'Save.'



To set the 'Confidentiality', select the desired confidentiality level before saving.

To return to the Polices & Procedures page without saving, select 'Close.'

The new procedure will appear at the top of the 'Procedures' web part.